



TRANSPORT STATUS  
**Ocean Transportation**  
Trade Lane Status &  
Impacted Trade Lanes









# Trade Lane Status



OCEAN TRANSPORTATION

# Impacted Trade Lanes

Week 20-21 CBP & Asia Pacific

Origin	Destination	Status	Details
AP	AP		<ul style="list-style-type: none"> <li>&gt; No significant volume increases for trades in and out of Asia. Expect a similar decrease in May as Covid-effects, which artificially reduced supply, continue to unwind.</li> <li>&gt; Rates: Expects the intra-Asia rates to remain stable or further freight reductions despite a generally healthy demand performance.</li> <li>&gt; Capacity: Several new services were launched in the dynamic intra-Asia trade.</li> <li>&gt; Recommend: 1-2 weeks prebooking recommended</li> <li>&gt; Asia ports are operating in healthy condition. Waiting time of vessel berthing is around 0-2 days.</li> <li>*Manila terminal reefer utilization is at high levels due to slow cargo pull out, but improvement can be expected. This could impact bookings with 2-3 weeks delay.</li> </ul>
China Base Ports	ALL		<ul style="list-style-type: none"> <li>&gt;Ocean freight prices have come down, recently hitting pre-pandemic levels.</li> <li>&gt; Rate: Expects spot rates to remain stable and an increase in the near future cannot be ruled out.</li> <li>&gt;Capacity has since been reinstated, especially between China/Korea/Japan to South-east Asia</li> <li>&gt; Port Condition: China terminals operate normally. Average vessel waiting time at China ports is 0-1 days.</li> </ul>
AP	Oceania		<ul style="list-style-type: none"> <li>&gt; Freight rates from Asia to Oceania fell between March and April as overcapacity in the market remained unaddressed.</li> <li>&gt; Rates: Oceania trade rates to decline further, expect rates to continue falling in May.</li> <li>&gt; Space/Capacity: The trade is clearly oversupplied; carriers have mainly increased the deployed capacity on this trade route and have so far not announced any downwards adjustments.</li> <li>&gt; Recommendation: Pre-planning is still essential. 2 weeks prebooking recommended, or more, in advance to avoid interruptions.</li> <li>&gt;Port condition: Overall port operating normally,</li> </ul>
AP	LATAM		<ul style="list-style-type: none"> <li>&gt;Gradual volume pick up expected for both ECSA and WCSA.</li> <li>&gt;Rates: Rate rise accelerates, expects this rate trend to continue in May as well.</li> <li>&gt; Capacity: Cargo was fighting for space and ships are overbooked to the point some cargo gets rolled over to the next sailing.</li> <li>&gt; Recommend: 2 weeks prebooking recommended</li> <li>&gt; Port condition: Overall operating normally</li> </ul>
AP	ISC		<ul style="list-style-type: none"> <li>&gt;Asia Pacific to India/Pakistan demand is healthy.</li> <li>&gt; Rates: Expect freight rates to trend upwards and remain above average.</li> <li>&gt;Space: Remains available. Pakistan remains down severely.</li> <li>&gt; Equipment remains a challenge at smaller Indian ports in the South and South-East as well as inland container depots (ICDs).</li> <li>&gt; Recommendation bookings to be made 2-3 weeks in advance.</li> <li>&gt; Port condition: Overall port operating normally. Except Nhava Sheva berth delays, 30-36 hours waiting time.</li> </ul>
AP	META		<ul style="list-style-type: none"> <li>&gt; Overall, Asia Pacific to Middle East demand is healthy, expect freight rates to stabilize next month around the current level.</li> <li>&gt; Rates: Middle East rates on the rise; Africa trades Rates continue falling rapidly, there appears to be ample room for further declines particularly during the seasonal lull period from June to September.</li> <li>&gt; Capacity: Market capacity is sufficient to cater to the volume increase. South Africa appears to have stabilized; carriers have made no capacity adjustments during April, and none are announced for May.</li> <li>&gt; Recommend: 1-2 weeks prebooking recommended</li> <li>&gt; Port Condition: Overall Middle East ports operating normally; Africa waiting times at destination ports are improving, except Dar-es-Salaam, TZ: 0-2 days waiting times (congestion), Mombasa, KE: 12-24 hours waiting time due to a non-operational berth.</li> <li>*Sudan: due to the political unrest in Sudan, a temporary booking suspension for all new bookings has been implemented with immediate effect. Any booking that has been placed up to this date will be honored and shipped to Jeddah, SA.(by Hapag Llyod)</li> </ul>

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Week 20-21 Europe

Origin	Destination	Status	Details
Europe	Asia	●	Space is available ex NWC and Med. BDP has space options with partners in all major alliances.
Asia	Europe	●	Space available. Bookings can be accommodated. Equipment is available.
Europe	Africa	●	For all Sub Sahara Africa destinations, we recommend a prenotice of 2-3 weeks ex Europe. Congestion in many African ports. South Africa space is becoming easier to obtain.
Europe	Europe/Med	●	Space situation varies, depending on the port pairs and carriers. Recommend to book 1-2 weeks in advance ex NWC and Med.
Europe	LATAM/Mexico	●	Ex Europe to LATAM space is available to all destinations.
Europe	North America	●	Space is available, also for big lots.
Europe	MEA/ISC	●	Recommend to book 1-2 weeks in advance for export bookings. Ex Med prenotice is 2 weeks. Space can still be limited on some services.
Europe	Oceania	●	Please consider a prenotice of 1-2 weeks ex all Europe. No current space issues.

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Week 20-21 North America

Origin	Destination	Status	Details
North America	Asia		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
China Base Ports	North America		Space available. BDP can accept bookings with 2-3-week lead times. USWC spot rates are down 66% YoY. USEC spot market rates are down 47% YoY.
Southeast Asia	North America		Space available. BDP can accept bookings with 2-3-week lead times. USWC spot rates are down 66% YoY. USEC spot market rates are down 47% YoY.
North America	Europe		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
North America	LATAM		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
North America	META		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
North America	North America		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.

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Week 20-21 LATAM

Origin	Destination	Status	Details
LATAM	North America		Space and equipment are available. BDP can accept bookings with 2-3-week lead times. Minimal congestion in East Coast (Savannah) and Gulf Coast (Houston) ports.
LATAM	LATAM		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.
LATAM	META		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.
LATAM	Europe		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.
LATAM	Asia		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.

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Week 20-21 META

Origin	Destination	Status	Details
META	AP		Space and equipment are available with all carriers
META	China Base Ports		Space and equipment are available with all carriers.
META	Europe		Space and equipment are available with all carriers on direct and indirect services.
META	LATAM		Space and equipment are available with all carriers.
META	META		Space and equipment are available with all carriers.
META	North America		Space and equipment are available with all carriers to all destinations.