



TRANSPORT STATUS
Ocean Transportation
Trade Lane Status &
Impacted Trade Lanes









Trade Lane Status

		DESTINATION				
September 2023		North America	LATAM	Europe	Middle East, Turkey & Africa	Asia Pacific
ORIGIN	North America	●	●	●	●	●
	LATAM	●	●	●	●	●
	Europe	●	●	●	●	●
	Middle East, Turkey & Africa	●	●	●	●	●
	Asia Pacific	●	●	●	●	●

 <p>RED Demand has exceeded available capacity</p>	 <p>YELLOW Demand is higher and/or capacity is limited</p>	 <p>GREEN Demand and capacity are at normal levels</p>
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Impacted Trade Lanes

Sep 2023 CBP & Asia Pacific

Origin	Destination	Status	Details
AP	AP		<ul style="list-style-type: none"> > Apart from the already slow economies, in Asia, Typhoon Doksuri made matters worse. > Rates: Expect intra-Asia rates to settle down and plateau in September. See GRIs implemented from CNC. > Capacity: Open. A lot of service-related changes are happening on this trade. > Recommend: 1-2 weeks prebooking recommended > Asia ports are operating in healthy condition. *Busan-Heavy berthing delay about 3 days, clearing backlog from typhoon *Manila terminal reefer utilization is at high levels due to slow cargo pull out, but improvement can be expected. This could impact bookings with 2-3 weeks delay.
China Base Ports	ALL		<ul style="list-style-type: none"> > An economic slowdown across the globe, China is no exception. Typhoon Doksuri made matters worse. > Rate: Rates on majority of lanes remain stable. > Capacity: Ocean capacity is widely available > Port Condition: China terminals operate normally. *Due to Typhoon Haikui & Soala impact, average waiting time 2-3 days.
AP	Oceania		<ul style="list-style-type: none"> > Northeast Asia (NEA) demand continues to tighten as the carriers continue to blank sail/omit ports, while demand remains steady from Southeast Asia (SEA) to Oceania. > Rates: Rates expected to increase a little as they have been at unsustainable levels; Continue to see GRIs implemented from NEA to Australia, Australian East Coast ports, and New Zealand. > Space/Capacity: Open > Recommendation: Pre-planning is still essential. 2 weeks prebooking recommended, or more, in advance to avoid interruptions. > Port condition: Overall port operating normally.
AP	LATAM		<ul style="list-style-type: none"> > Demand is still strong and space is tight. > Rates will hold steady throughout September on the Asia-ECSA trade, as demand recovery continues > Capacity: Carriers managed to keep capacity aligned with demand. > Recommend: 2 weeks prebooking recommended > Port condition: Overall operating normally. *Panama Canal restrictions.
AP	ISC		<ul style="list-style-type: none"> > Market volumes continue to be strong > Rates: Rates levels and will remain stable. > Space: Remains available. Pakistan remains down severely. > Capacity: Carriers managed to keep capacity aligned with demand. > Recommendation: advance bookings of 3-4 weeks is recommended especially for big lot shipments. > Port condition: Overall port operating normally. No current impact post-cyclone
AP	META		<ul style="list-style-type: none"> > More capacity added to trade, which will lead to rates staying stable or down. > Rates: Expects rates to continue hovering at similar levels. > Capacity: Open > Recommend: 1-2 weeks prebooking recommended > Port Condition: Overall Middle East ports operating normally; Africa waiting times vessel waiting time is around 3-5 days. (Matadi: 3-5 days, Zanzibar: 30 days) *Congestions were reported at various ports, including the Port of Cape Town and the Port of Durban, with berthing delays of five-six days. Apart from this, intermittent weather has been consistently affecting the region.

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September 2023 Europe

Origin	Destination	Status	Details
Europe	Asia	●	Space is available ex NWC and Med. PSA BDP has space options with partners in all major alliances.
Asia	Europe	●	Despite various blank sailings, bookings can be accommodated within 2 weeks prior to departure. Equipment is available.
Europe	Africa	●	For all Sub Sahara Africa destinations, we recommend a prenotice of 2-3 weeks ex Europe. Congestion in many African ports, mainly at the West Coast.
Europe	Europe/Med	●	Space situation varies, depending on the port pairs and carriers. Recommend to book 1-2 weeks in advance ex NWC and Med.
Europe	LATAM/Mexico	●	Ex Europe to LATAM space is available to all destinations.
Europe	North America	●	Space is available, also for big lots.
Europe	MEA/ISC	●	Recommend to book 1-2 weeks in advance for export bookings. Ex Med prenotice is 2 weeks. Space can still be limited on some services.
Europe	Oceania	●	Please consider a prenotice of 1-2 weeks ex all Europe. No current space issues.

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September 2023 North America

Origin	Destination	Status	Details
North America	Asia		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
China Base Ports	North America		Space available. BDP can accept bookings with 2-3-week lead times. USWC spot rates are down 66% YoY. USEC spot market rates are down 47% YoY.
Southeast Asia	North America		Space available. BDP can accept bookings with 2-3-week lead times. USWC spot rates are down 66% YoY. USEC spot market rates are down 47% YoY.
North America	Europe		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
North America	LATAM		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
North America	META		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
North America	North America		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.

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September 2023 LATAM

Origin	Destination	Status	Details
LATAM	North America		Space and equipment are available. BDP can accept bookings with 2-3-week lead times. Minimal congestion in East Coast (Savannah) and Gulf Coast (Houston) ports.
LATAM	LATAM		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.
LATAM	META		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.
LATAM	Europe		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.
LATAM	Asia		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.

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September 2023 META

Origin	Destination	Status	Details
META	AP		Space and equipment are available with all carriers
META	China Base Ports		Space and equipment are available with all carriers.
META	Europe		Space and equipment are available with all carriers on direct and indirect services.
META	LATAM		Space and equipment are available with all carriers.
META	META		Space and equipment are available with all carriers.
META	North America		Space and equipment are available with all carriers to all destinations.