



TRANSPORT STATUS

Ocean Transportation

Trade Lane Status &
Impacted Trade Lanes



Trade Lane Status







		DESTINATION				
November 2023		North America	LATAM	Europe	Middle East, Turkey & Africa	Asia Pacific
ORIGIN	North America	GREEN	GREEN	GREEN	GREEN	GREEN
	LATAM	GREEN	GREEN	GREEN	GREEN	GREEN
	Europe	GREEN	GREEN	GREEN	GREEN	GREEN
	Middle East, Turkey & Africa	GREEN	YELLOW	GREEN	YELLOW	GREEN
	Asia Pacific	GREEN	RED	YELLOW	GREEN	GREEN

 <p>RED Demand has exceeded available capacity</p>	 <p>YELLOW Demand is higher and/or capacity is limited</p>	 <p>GREEN Demand and capacity are at normal levels</p>
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OCEAN TRANSPORTATION

Impacted Trade Lanes

November 2023 CBP & Asia Pacific

Origin	Destination	Status	Details
AP	AP		<ul style="list-style-type: none"> > Demand on the trade remains stable, with no major swings reported. Market demand may come down after the Diwali Holiday > Rates: Drewry expects rates to remain stable next month. > Capacity: Open. A lot of service-related changes are happening on this trade. > Recommend: 1-2 weeks prebooking recommended > Asia ports are operating in healthy condition. *Singapore: Berth waiting time between 0.5 to 1 day due vessel bunching arrival. *Manila terminal reefer utilization is at high levels due to slow cargo pull out, but improvement can be expected. This could impact bookings with 2-3 weeks delay.
China Base Ports	ALL		<ul style="list-style-type: none"> > Chinese economy wobbling and geopolitical tension on the rise, the road to recovery is highly unpredictable. > Rate: Expects rates to remain stable > Capacity: Open. > Port Condition: China terminals operate normally.
AP	Oceania		<ul style="list-style-type: none"> > Utilization numbers are improving every month hence rates are strengthening > Rates: Expect rates to continue their upward trajectory in November. > Space/Capacity: Open; Capacity rationalization on this trade seem getting better. > Recommendation: Pre-planning is still essential. 2 weeks prebooking recommended, or more, in advance to avoid interruptions. > Port condition: Overall port operating normally.
AP	LATAM		<ul style="list-style-type: none"> > The market remains volatile with a slight increase. Carriers are implementing more slow steaming strategies, impacting transit times and disrupting schedules. > Rates: Rates on Asia-ECSA to remain stable in November due to substantial demand. > Capacity: Carriers managed to keep capacity aligned with demand. > Recommend: 2 weeks prebooking recommended > Port condition: Overall operating normally. *Panama Canal restrictions.
AP	ISC		<ul style="list-style-type: none"> > Market volumes continue to be strong; India continues to be an increasingly important investment destination for a wide range of multinationals in many sectors. > Rates: The rates will firm up in the second half of 2023, partially due to the festive season in quarter four. > Space: Remains available. Pakistan remains down severely. > Capacity: Carriers managed to keep capacity aligned with demand. > Recommendation: advance bookings of 3-4 weeks is recommended especially for big lot shipments. > Port condition: Overall port operating normally. No current impact post-cyclone
AP	META		<ul style="list-style-type: none"> > ME: War in the region but market is expected to be stable, though could have a few fluctuations based on void sailings and capacity constraints. AF: Strong demand and ongoing berthing delays at South African ports caused by severe storms in the region. > Rates: Drewry anticipates rates to remain stable in November > Capacity: Open; > Recommend: 1-2 weeks prebooking recommended > Port Condition: Overall Middle East ports operating normally; Africa waiting times vessel waiting time is around 3-5 days. (Matadi: 3-5 days, Zanzibar: 30 days) *Conflict in Israel may potentially disrupt services in the region; The port of Ashkelon is working intermittently due to the conflict; other ports are operational but with a few restrictions.

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November 2023 Europe

Origin	Destination	Status	Details
Europe	Asia	●	Space is available ex NWC and Med. PSA BDP has space options with partners in all major alliances.
Asia	Europe	●	Despite various blank sailings, bookings can be accommodated within 2 weeks prior to departure. Equipment is available.
Europe	Africa	●	For all Sub Sahara Africa destinations, we recommend a prenotice of 2-3 weeks ex Europe. Congestion in many African ports, mainly at the West Coast.
Europe	Europe/Med	●	Space situation varies, depending on the port pairs and carriers. Recommend to book 1-2 weeks in advance ex NWC and Med.
Europe	LATAM/Mexico	●	Ex Europe to LATAM space is available to all destinations.
Europe	North America	●	Space is generally available.
Europe	MEA/ISC	●	Recommend to book 2-3 weeks in advance for export bookings. Space can be limited on some services.
Europe	Oceania	●	Please consider a prenotice of 1-2 weeks ex all Europe. No current space issues.

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November 2023 North America

Origin	Destination	Status	Details
North America	Asia		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
China Base Ports	North America		Space available. BDP can accept bookings with 2-3-week lead times. USWC spot rates are down 66% YoY. USEC spot market rates are down 47% YoY.
Southeast Asia	North America		Space available. BDP can accept bookings with 2-3-week lead times. USWC spot rates are down 66% YoY. USEC spot market rates are down 47% YoY.
North America	Europe		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
North America	LATAM		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
North America	META		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.
North America	North America		Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days.

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November 2023 LATAM

Origin	Destination	Status	Details
LATAM	North America		Space and equipment are available. BDP can accept bookings with 2-3-week lead times. Minimal congestion in East Coast (Savannah) and Gulf Coast (Houston) ports.
LATAM	LATAM		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.
LATAM	META		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.
LATAM	Europe		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.
LATAM	Asia		Space and equipment are available. BDP can accept bookings with 2-3-week lead times.

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November 2023 META

Origin	Destination	Status	Details
META	AP		Space and equipment are available with all carriers
META	China Base Ports		Space and equipment are available with all carriers.
META	Europe		Space and equipment are available with all carriers on direct and indirect services.
META	LATAM		Space and equipment are available with all carriers.
META	META		Space and equipment are available with all carriers.
META	North America		Space and equipment are available with all carriers to all destinations.